

CONSENSYS - META MASK

Pre-IPO

BUY PRE-IPO

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ConsenSys.net

Brooklyn, NY, USA

Twitter @ConsenSys (followers: 160k)



Joseph Lubin
Co-Founder & CEO

MetaMask is a software-based cryptocurrency wallet used to interact with the Ethereum blockchain and has over 30M active users. Users can access their Ethereum wallet through a browser extension or a mobile app what is very convenient. **The company's revenues quadrupled from \$52 million in 2019 to \$218 million in 2021.** Everyone thinks ConsenSys is just MetaMask, but the company manages six other leading projects in the market, including Codefi, Diligence Audit, Infura Web3, Quorum Blockchain, Truffle, ConsenSys NFT. It's also important to notice that **Joseph Lubin CEO ConsenSys is the co-founder of the second most capitalized cryptocurrency ETH - Ethereum together with Vitalik Buterin.**

2014

605

\$424M

\$7B

Series D

30M

+42%

Date
Foundation

Number of
Employees

Attracted
investments

Evaluation of
the last round

Last Round Date
(01.2022)

Active
Users

Growth of clients for
the last 6 months

We enter ConsenSys (MetaMask) at \$80 per share (discount 40%), below the \$140 price at which Microsoft entered in the last round at \$7B - this a unique opportunity for all Cryptomaniacs!

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+100%

Expected
upside

2019 +\$52M

2021 +\$218M

Growth rate +200%/year

3Q 2024

Planned
IPO

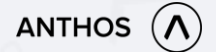
\$50.000

Maximum for
participation

30 million users Meta Mask
wallet:



More than 20
significant investors:



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